

Jones Act Carrier Update

May 23, 2023



**The American
Waterways Operators**

The Tugboat, Towboat & Barge Industry Association





CALIFORNIA ECONOMIC IMPACT

HOW DOES MARITIME
SUPPORT CALIFORNIA JOBS?

MARITIME INDUSTRY

51,450
TOTAL JOBS

*JOBS SUPPORTED BY
THE TOWING INDUSTRY*

23,600

HOW DOES MARINE TRANSPORT
BENEFIT CALIFORNIA'S ECONOMY

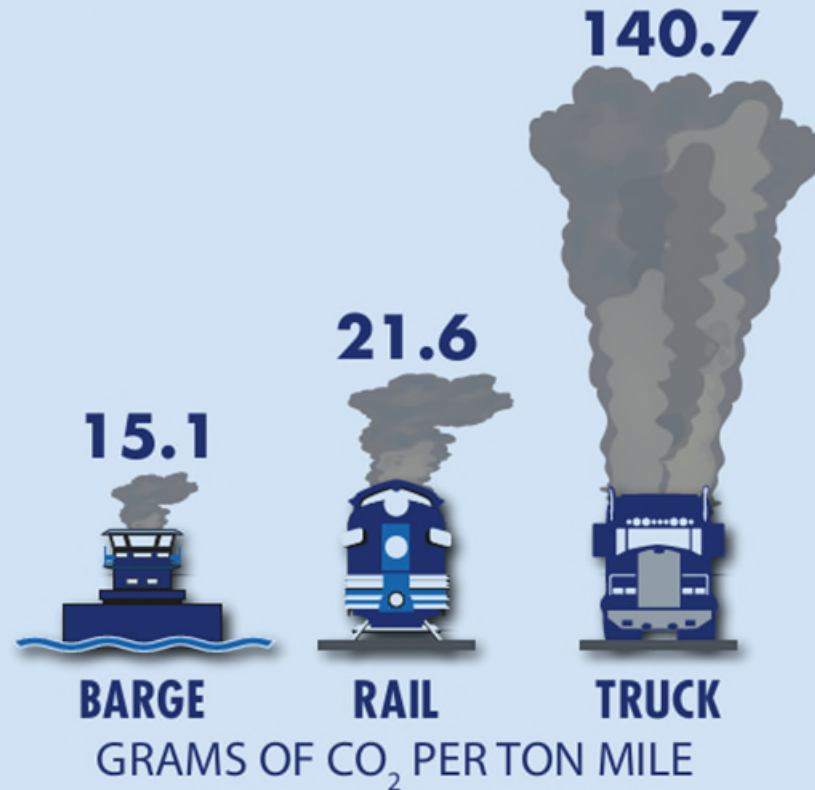
TOWING INDUSTRY CONTRIBUTION

\$970 MILLION
ANNUAL REVENUE



CALIFORNIA ENVIRONMENTAL IMPACT

WHICH MODE IS THE MOST ENVIRONMENTALLY FRIENDLY?



HOW DOES MARINE TRANSPORT BENEFIT CALIFORNIA'S ECONOMY

TOWING INDUSTRY CONTRIBUTION

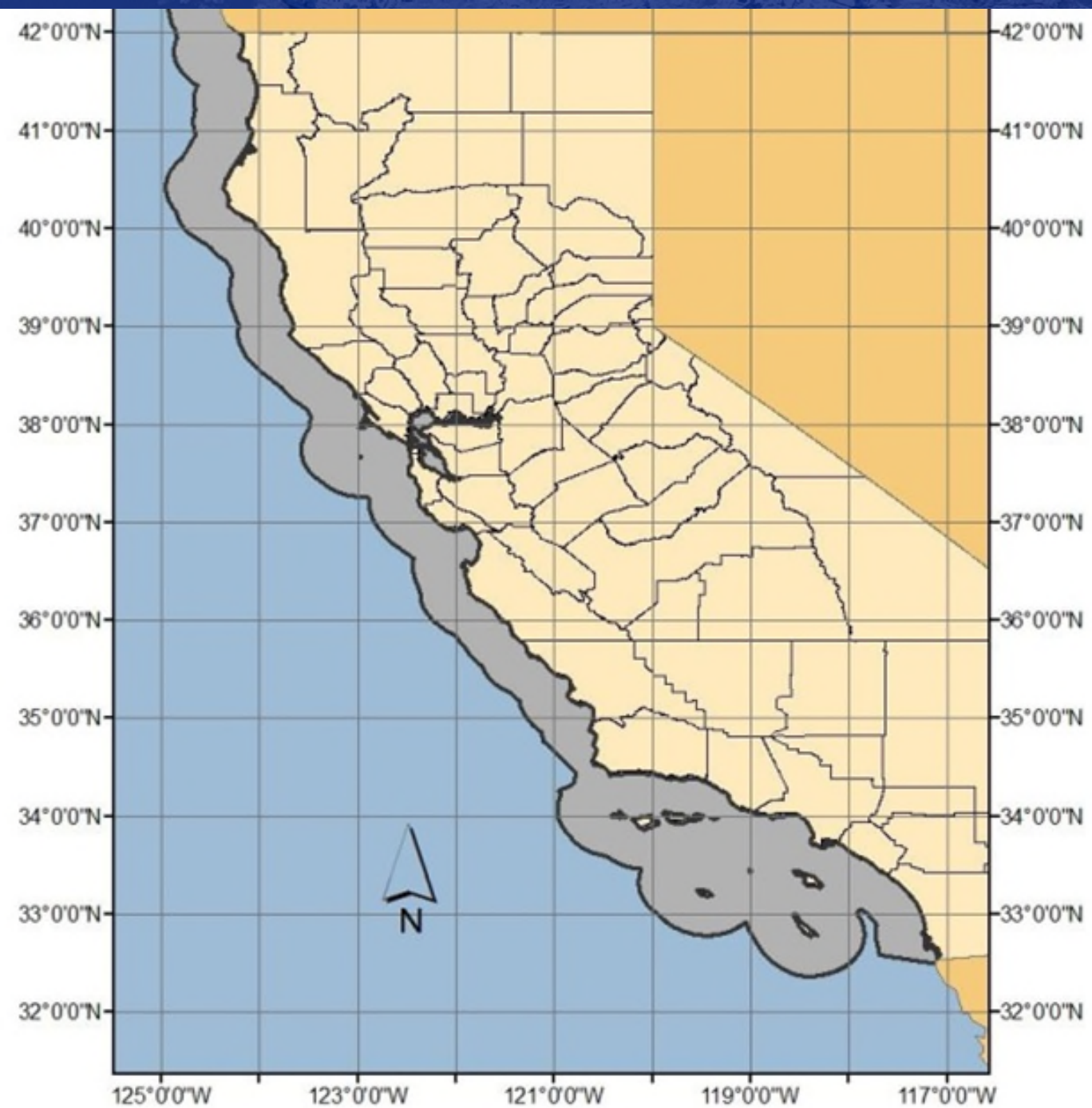
\$970 MILLION
ANNUAL REVENUE

\$3.2 BILLION
TOTAL CONTRIBUTION TO CA GDP

\$675 MILLION
TOTAL TAX CONTRIBUTION



CARB's Commercial Harbor Craft Rule

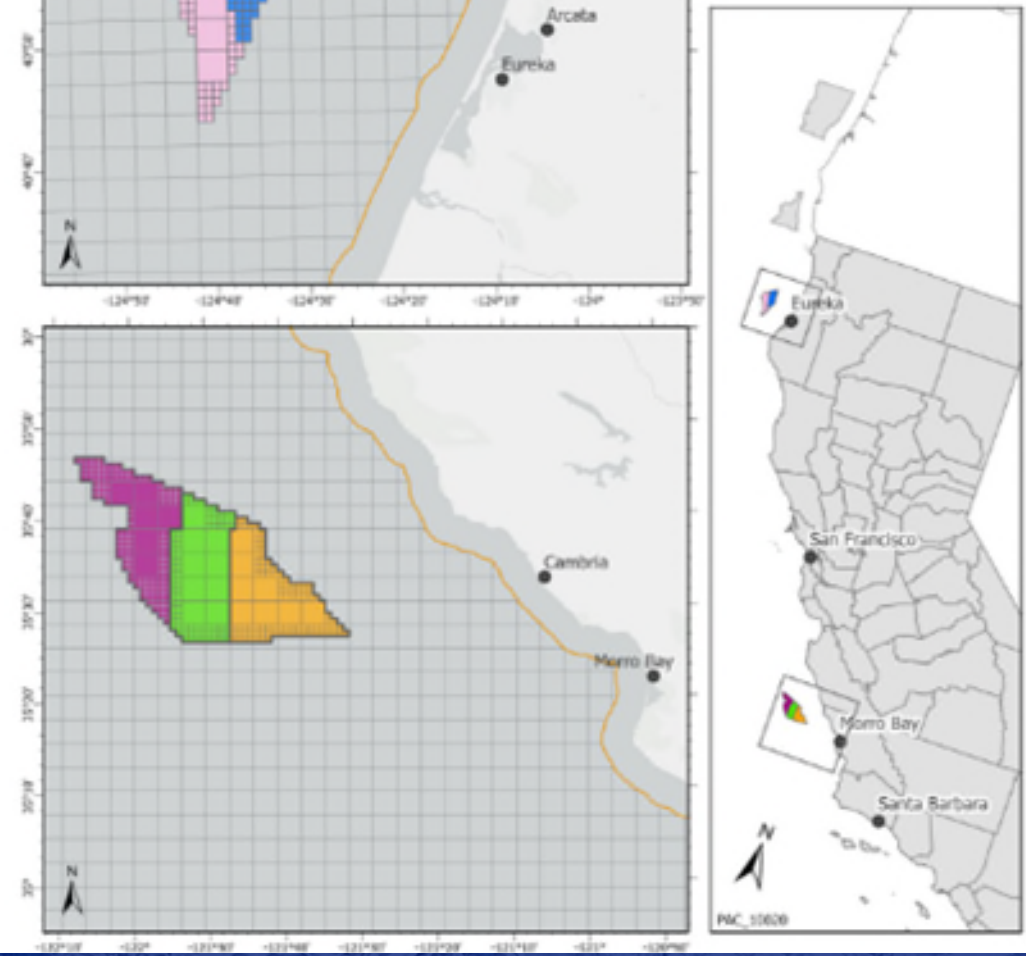


Wind Energy

The Tugboat, Towboat & Barge Industry Association

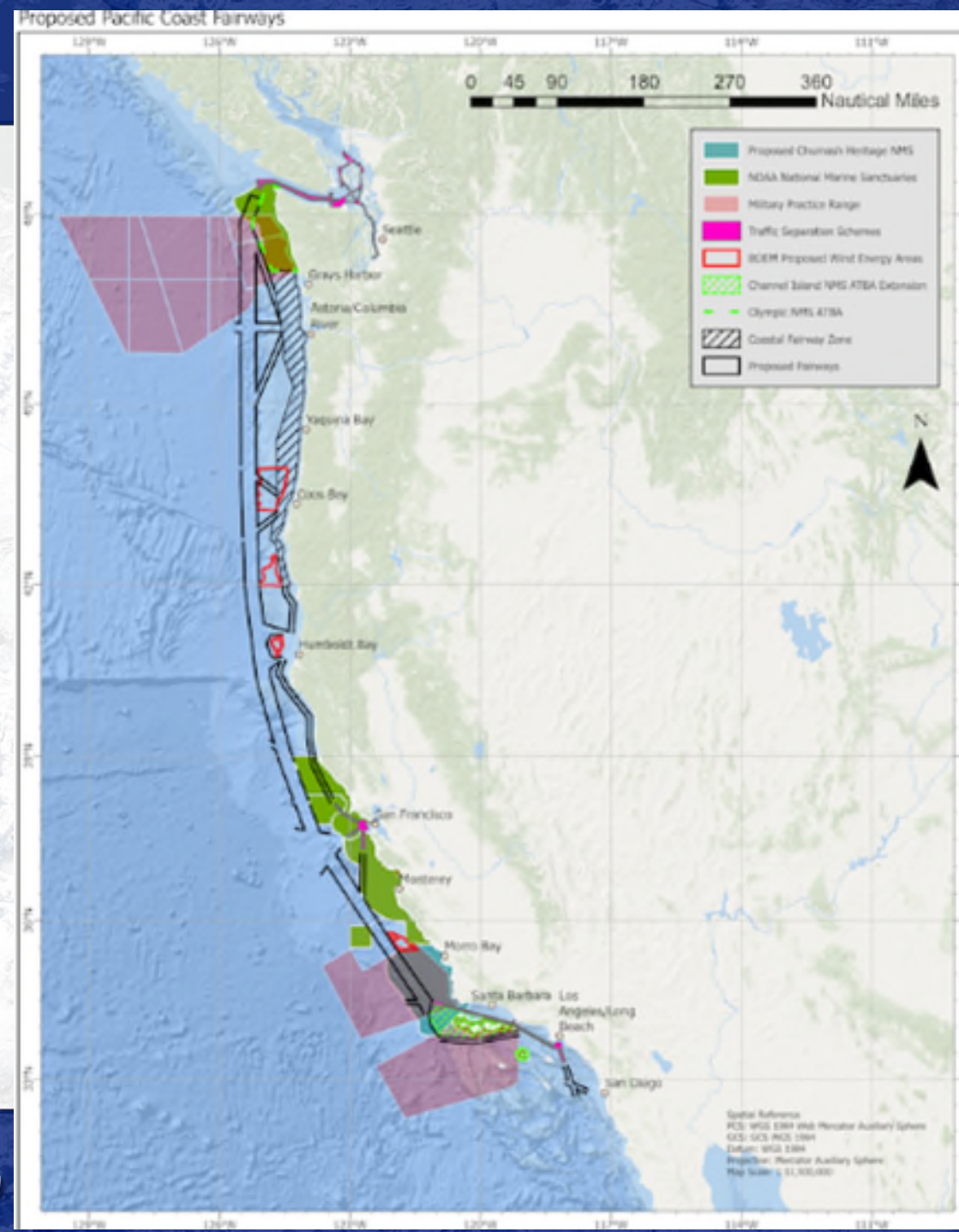
BOEM
Bureau of Ocean Energy
Management

PACW-1 Final Lease Areas



Pacific Coast Port Access Route Study (PAC-PARS)

The Tugboat, Towboat & Barge Industry Association



Tugboat Tours



Dialogue with USCG



2023 Barge In





Questions/Comments? Need more info?

Peter Schrappen

AWO VP – Pacific Region

206.661.7855

pschrappen@americanwaterways.com